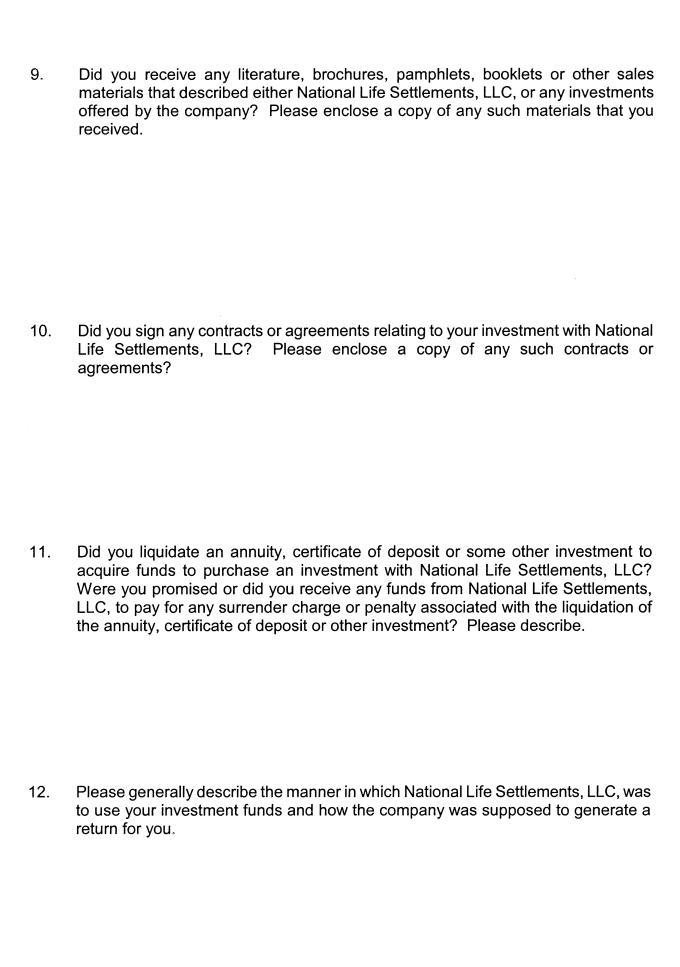
INVESTOR QUESTIONNAIRE

RE: NATIONAL LIFE SETTLEMENTS, LLC

The undersigned files the following information with the Enforcement Division of the Texas State Securities Board. This information will be treated as confidential pursuant to The Securities Act.

1.	Name:			
	Address:			
	Telephone Numbers (home, business, mobile):			
	Fax Number: E-mail Address:			
	Date of Birth:			
	Business or Occupation:			
2.	How did you first learn of the opportunity to invest with National Life Settlements, LLC?			
3.	What type of investment did you purchase from National Life Settlements, LLC?			
4.	On what date did you purchase the investment from National Life Settlements, LLC?			

5.	How much money did you invest with National Life Settlements, LLC?
6.	Please identify the names of all individuals associated with National Life Settlements, LLC, that you had contact with either before or after you invested with the company. Please also describe the nature of the contact (e.g., in person, telephone call, letter, etc.) and the individual's role with the company (e.g., salesperson, account representative, officer, etc.).
7.	Please identify the names of the owners, managers or control persons of National Life Settlements, LLC. Please also describe how you learned the identity of these people, your understanding of their role with the company and any related information about their qualifications.
8.	Please describe your understanding of the business operations and history of National Life Settlements, LLC, such as the length of time that the company has been in business and the number of life insurance policies owned by the company. Also, please describe the circumstances through which you learned of this information and the names of any individuals who may have provide this information to you.



13.	Do you believe this to be a guaranteed or secured investment? Why?
14.	After you invested, did you receive any communications from any person or company relating to your investment? If so, please describe and enclose a copy of any written communications or electronic mail correspondence that you received.
15.	Were you able to access an online statement that showed the performance of your investment and how much money it was earning? If so, how did you access this online statement and what did it show regarding the performance of your investment? If you printed or reproduced copies of these online statements, please include them with your return of this questionnaire.
16.	When was the last time that you had contact with anybody associated with National Life Settlements, LLC? Please also describe the nature of the contact (e.g., in person, telephone call, letter, etc.) and the circumstances surrounding the contact.

investment with National	Life Cottonione, LLC	
	Signed:	
	Date:	
	Date.	
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Please describe any other additional information that you find notable about your

Documentation Related to Your Investment(s):

17.

Please forward copies of <u>all</u> documentation related to the above-mentioned investment(s). The requested documentation includes copies of offering materials and the front and backside of each investment check. In addition, please provide copies of all correspondence (e.g., letters, envelopes, electronic mailings and the like) and records of other communications (e.g., notes that you made of conversations you had with people associated in any capacity with the company).

Send the completed questionnaire and the requested documentation to:

Texas State Securities Board Attn. David Grauer, Enforcement Attorney P.O. Box 13167 Austin, Texas 78711