

## INVESTOR QUESTIONNAIRE

RE: NATIONAL LIFE SETTLEMENTS, LLC

The undersigned files the following information with the Enforcement Division of the Texas State Securities Board. **This information will be treated as confidential pursuant to The Securities Act.**

1. Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone Numbers (home, business, mobile): \_\_\_\_\_  
\_\_\_\_\_  
Fax Number: \_\_\_\_\_ E-mail Address: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Business or Occupation: \_\_\_\_\_
  
2. How did you first learn of the opportunity to invest with National Life Settlements, LLC?
  
3. What type of investment did you purchase from National Life Settlements, LLC?
  
4. On what date did you purchase the investment from National Life Settlements, LLC?







17. Please describe any other additional information that you find notable about your investment with National Life Settlements, LLC.

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

**Documentation Related to Your Investment(s):**

Please forward copies of all documentation related to the above-mentioned investment(s). The requested documentation includes copies of offering materials and the front and backside of each investment check. In addition, please provide copies of all correspondence (e.g., letters, envelopes, electronic mailings and the like) and records of other communications (e.g., notes that you made of conversations you had with people associated in any capacity with the company).

**Send the completed questionnaire and the requested documentation to:**

Texas State Securities Board  
Attn. David Grauer, Enforcement Attorney  
P.O. Box 13167  
Austin, Texas 78711